## **VIA EDGAR**

Division of Corporation Finance Office of Life Sciences U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549 Attn: Ms. Kasey L. Robinson

Re: Agrify Corporation

Registration Statement on Form S-1

Filed February 11, 2021 File No. 333-253005

## Ladies and Gentlemen:

As the underwriter of the proposed offering of Agrify Corporation (the "Company"), we hereby join the Company's request for acceleration of the above-referenced Registration Statement, requesting effectiveness for 5:00 p.m., Eastern Time, on Tuesday, February 16, 2021, or as soon thereafter as is practicable.

The undersigned advise that they have complied and will continue to comply with Rule 15c2-8 under the Securities Exchange Act of 1934, as amended.

Very truly yours,

## **Maxim Group LLC**

By: /s/ Clifford A. Teller

Name: Clifford A. Teller Title: Head of Investment Banking, Executive Managing Director