

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR (g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

**Agrify Corporation**

(Exact name of registrant as specified in its charter)

**Nevada**

(State of incorporation  
or organization)

**30-0943453**

(I.R.S. Employer  
Identification No.)

**101 Middlesex Turnpike  
Suite 6, PMB 326  
Burlington, MA**

(Address of principal executive offices)

**01803**

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class  
to be so registered

Name of each exchange on which  
each class is to be registered

**Common Stock, par value \$0.001 per share**

**The NASDAQ Stock Market LLC**

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c) or (e), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d) or (e), check the following box.

If this form relates to the registration of a class of securities concurrently with a Regulation A offering, check the following box.

Securities Act registration statement or Regulation A offering statement file number to which this form relates: **333-251616**

Securities to be registered pursuant to Section 12(g) of the Act: **None**

**Item 1. Description of the Registrant's Securities to be Registered.**

A description of the common stock of Agrify Corporation, a Nevada corporation (the "Registrant"), to be registered hereunder is contained in the section entitled "Description of Securities" in the prospectus constituting a part of the Registrant's Registration Statement on Form S-1 (File No. 333-251616), initially filed with the Securities and Exchange Commission on December 22, 2020, as amended from time to time (the "Registration Statement"), which description is incorporated herein by reference. Any form of prospectus or prospectus supplement to the Registration Statement that includes such description and that are filed subsequently to the Registration Statement are hereby also incorporated by reference herein.

**Item 2. Exhibits.**

Pursuant to the "Instructions as to Exhibits" with respect to Form 8-A, no exhibits are required to be filed because no other securities of the Registrant are registered on The NASDAQ Stock Market LLC and the securities registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended.

**SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

**AGRIFY CORPORATION**

Date: January 26, 2021

By: /s/ Raymond Chang

Name: Raymond Chang

Title: Chief Executive Officer