

# ALEXANDER CAPITAL L.P.

17 State Street, 5<sup>th</sup> Floor

New York, New York 10004

February 14, 2024

## VIA EDGAR

U.S. Securities and Exchange Commission  
Division of Corporation Finance  
Washington, DC 20549

**Re: Agrify Corporation  
Registration Statement on Form S-1 (Registration No. 333-276724)  
Concurrence in Acceleration Request**

Ladies and Gentlemen:

Alexander Capital, L.P. ("ACLP"), solely acting as a placement agent on a best efforts basis in an offering pursuant to the registration statement on Form S-1 (File No. 333-276724) (the "Registration Statement"), hereby concurs in the request by Agrify Corporation that the effective date of the Registration Statement be accelerated to 4:30 p.m. (Eastern Time), or as soon as practicable thereafter, on February 14, 2024, pursuant to Rule 461 under the Securities Act. ACLP affirms that it is aware of its obligations under the Securities Act in connection with this offering.

Very truly yours,

**ALEXANDER CAPITAL, L.P.**

By: /s/ Jonathan Gazdak

Name: Jonathan Gazdak

Title: Managing Director – Head of Investment Banking

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